

11 Reasons to Have an Estate Plan

Every adult should have an estate plan, no matter their age or income. An estate plan usually consists of a trust or will, and depending on where you live, one might be better than the other. Consult an attorney to find out which is best for you.

1

Names guardians for your children

2

Names trustees or executors of your estate

3

Helps prevent family disputes

4

Protects unmarried partners

5

You decide who gets your possessions

6

Speeds up overall process and asset distribution

7

Provides for pets

8

Charitable donations will be dispensed per your wishes

9

Leaves instructions for digital assets

10

Specifies your final wishes

11

Gives you and your family peace of mind

I know this issue can be complicated, so if you need additional advice or a referral to a qualified financial or legal professional, let me know and I'll connect you to one in my network.